



LUCARA
DIAMOND

April 10, 2024

Dear Shareholder,

Please find enclosed Lucara Diamond Corp.'s (the "**Company**") Notice of Meeting for its 2024 Annual General and Special Meeting to be held at the office of Blake, Cassels & Graydon LLP, 1133 Melville Street, Suite 3500, Vancouver, BC V6E 4E5, Canada on Friday, May 10, 2024 at 10:00 a.m. (Pacific Standard Time).

Annual Report and Management Proxy Circular

You may obtain a copy of the Company's Annual Report (MD&A and Audited Consolidated Financial Statements for the Year Ending December 31, 2023) and the Company's 2024 Management Proxy Circular in either of two ways:

- visiting the following link to the Company's website:
<https://www.lucaradiamond.com/investor-info/financial/agm-materials>
- visiting the Company's profile on the Botswana Stock Exchange website at the following link:
<https://www.bse.co.bw/luca/>
(the Annual Report and Management Proxy Circular are in the "Company Announcements" section of the Company's profile)

Proxy Form

Please forward your completed proxy form to reach the below office **before May 7, 2024, 11:00 a.m.** (Pacific Standard Time). Any proxy form received after that time will not be valid.

Proxy forms should be delivered:

- in person to: Plot 2482B Tshekedi Crescent, Extension 9, Gaborone;
- by post to P.O. Box 1583, AAD, Gaborone; or
- by fax to +267 393 22 43; or
- by email (scan completed proxy) to BWinvestor@Lucaradiamond.com.

Yours sincerely,
Lucara Diamond Corp.

Signed "Glenn Kondo"

Glenn Kondo
Chief Financial Officer